

INTRODUCTION

Today, Central Europe, including Poland and the Silesian Voivodeship, is playing an increasingly significant role in international industrial and service supply chains. Companies operating in this region export their goods all over the world, using existing road, maritime, railway and air transport infrastructure to forward their goods from door-to-door. Central Europe is also becoming a lucrative market for goods from all around the world, due – first and foremost – to internet trade.

For more than 30 years, the Upper Silesian Aviation Group (GTL), which manages Katowice Airport, has been ranked among the most reliable partners of companies such as FedEx, DHL, UPS, Lufthansa Cargo and dozens of other forwarding agents, continually rising to the task of providing space for efficient logistical and warehousing activities. Today, Katowice Airport is playing a leading role among Polish regional airports and it is the airport of choice for special cargo charters.

Recognising the needs of our customers and partners, as well as the potential development of air cargo in southern Poland, GTL is developing its strategy for Katowice Airport Cargo City and is continuously adjusting it to current market conditions.

This vision will become a reality, due to – among other factors – extensive co-operation with GTL's partners, who are expanding their operations within Katowice Airport Cargo City.

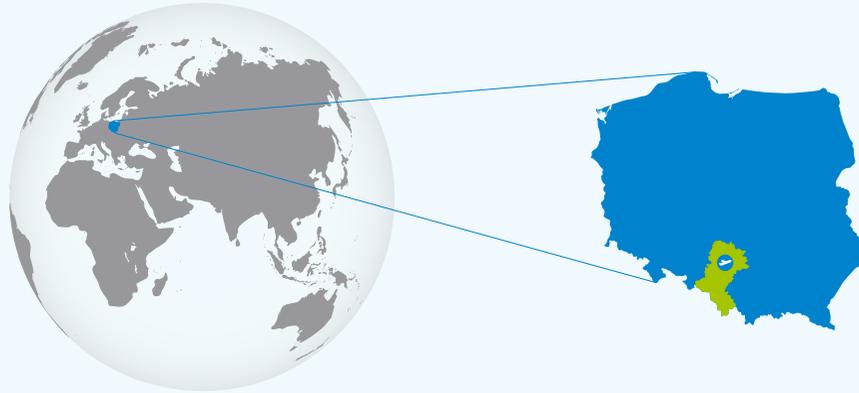


MAIN ASSETS

- The Airport operates 24/7
- Availability of all services 24h/7, air traffic control, fuel operators, handling operators, Customs Services, customs clearance agencies
- Efficient ground service personnel
- Area of Limited Use without noise limits
- The largest technical aircraft maintenance base, with the widest scope of certification services, connected with aircraft maintenance in Poland
- Good weather conditions (the airport is 307 metres above sea level). Among airports in Poland, Katowice Airport has the lowest number of days, during which landing is impossible due to unfavourable atmospheric conditions
- Runway 3200x45 m, PCN 70
- ILS Cat II, LVTO 125 m
- Possibility of arranging customs formalities in one place for road transport (CMR) and air transport (AWB)
- Quick connection with final customers, due to proximity of the A1/A4 motorway intersection connections with the A1 and A4 motorways and the S1 express road.



MARKET POSITION – LOCATION



AIRPORT ACCESS AND CATCHMENT AREA

Katowice Airport Cargo City is situated near the intersection of the main European transport routes, and centrally in southern Poland. Katowice Airport is located 30km from the largest motorway intersection in Europe which links the A1 (North–South) and A4 (East–West) motorways. The Airport is linked directly with the A1 motorway.

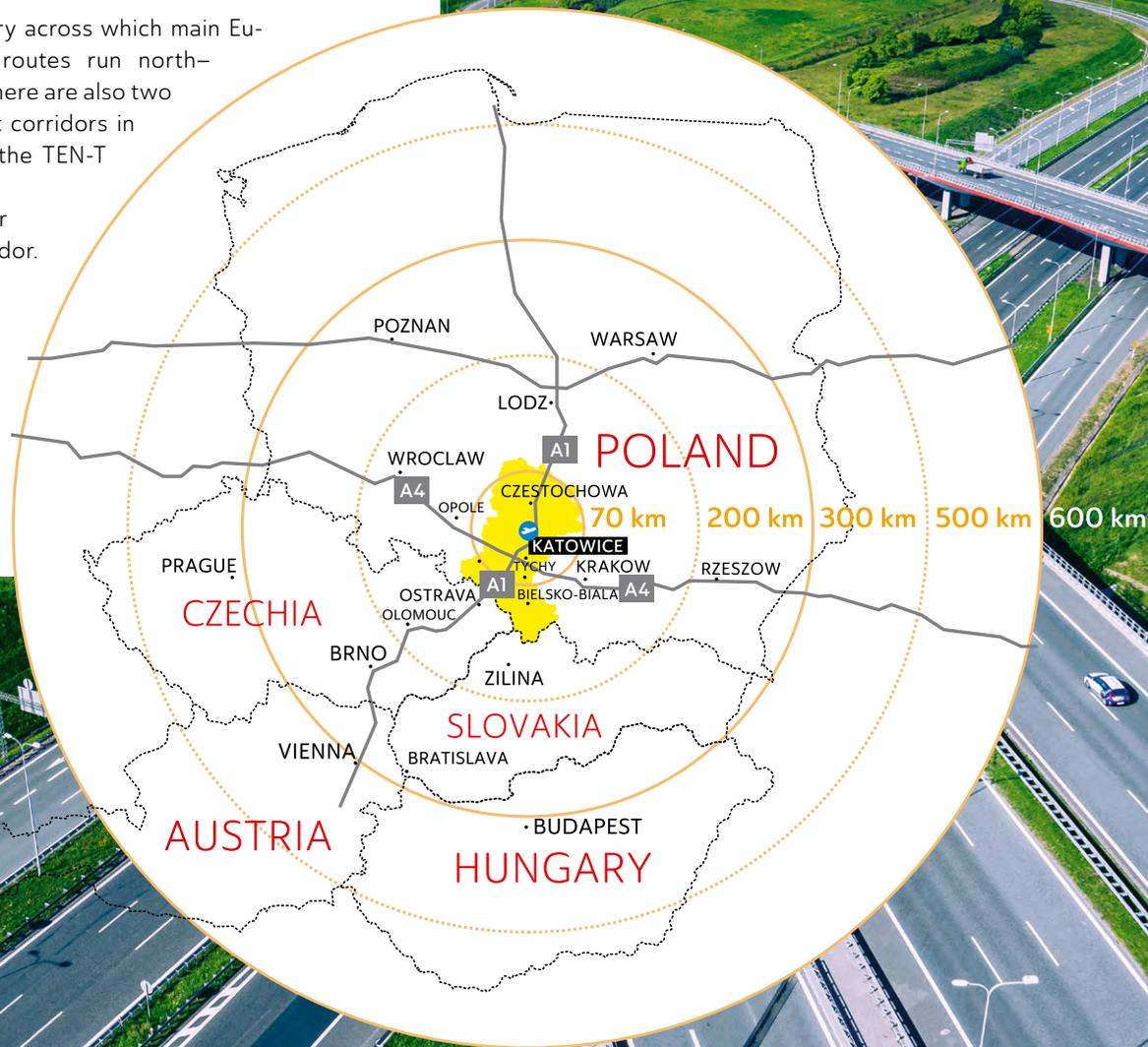
Katowice Airport Cargo City is located in the most highly urbanised region in Poland. **14.3 million** people live within a two-hours radius of the airport.

- Poland – **12.20 million**, Czechia – **1.98 million**, Slovakia – **0.13 million**.



Poland is a transit country across which main European communication routes run north–south and east–west. There are also two main European transport corridors in Poland that are part of the TEN-T core network:

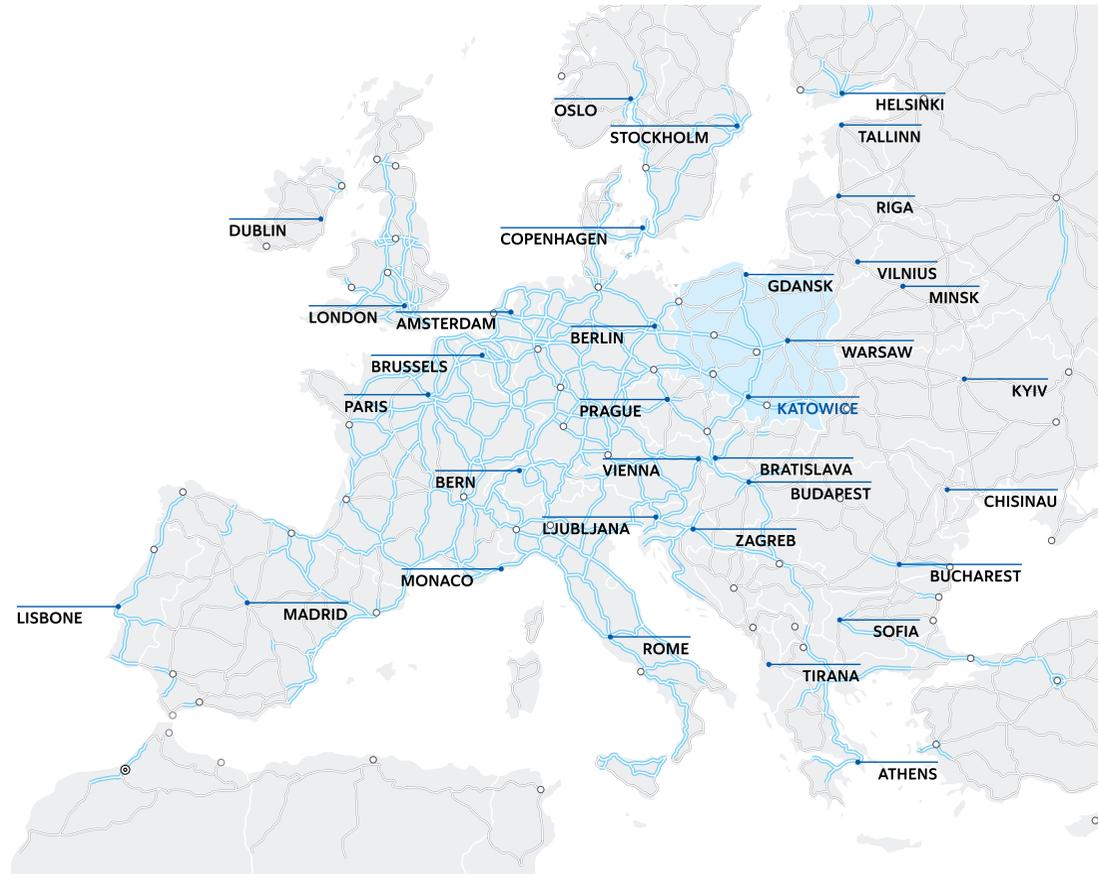
- Baltic–Adriatic Corridor
- North Sea–Baltic Corridor.



RFS DISTANCES

Truck-flight airport pairs have increased 2.4 times and frequency 4.9 times.

From KTW to	Distance [km]	RFS
AMS	1167	16:40
CGN	1019	14:33
LGG	1152	16:27
ZRH	1167	16:40
CDG	1464	20:55
WAW	266	03:48
GDN	499	07:08
POZ	389	05:33
KRK	95	01:21
RZE	271	03:52
SZS	610	08:43
WRO	211	03:01
PRG	503	07:11
BTS	415	05:56
BRQ	275	03:56
OSR	135	01:56
VIE	420	06:00
BUD	555	07:56
FRA	897	12:49
LEJ	572	08:10





ANTONOV
INTERNATIONAL CARGO
TRANSPORTER

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Metropolis GZM is an integrated area in Silesia Voivodeship, a home to approximately 2.3 million people. It is located at an intersection of Europe's main communication routes, here beats the economic heart of Poland. Metropolis GZM is one of the most important logistics centres in Europe.

Main communication and logistics advantages of Silesia:

- Katowice Airport – a leader among Polish regional airports in the field of cargo services
- First choice airport for special cargo charters
- Within its range Katowice Airport covers key industrial zones in Central Europe.
- High-quality rail transport services which are available thanks to, e.g., the rail hub in Tarnowskie Góry, which is one of the largest facilities of that type in Europe.
- The transshipment terminal in Sławków, located at the junction of westernmost railway lines with a wide track gauge (1520 mm) and a standard gauge line (1435 mm)
- The river port in Gliwice, which is the starting point of the Oder Waterway. It was modernised in 2017 (which was a multi-million-dollar project) and currently has the capacity to reload 1.6 million tonnes of goods per year. The target plan is to reload 3 million tonnes of goods per year there.

Companies in the region very frequently decide to locate their investment projects within the Katowice Special Economic Zone (Polish abbreviation: "KSSE"). It covers the area of 2614 ha and consists of four subzones: Gliwice, Jastrzębie-Żory, Sosnowiec-Dąbrowa and Tychy subzone, which extend beyond the borders of the Silesian Voivodeship. KSSE offers special tax credits to enterprises which locate their businesses there, as well as appropriately prepared land, warehouses, production buildings and offices.



over
500 companies



approx.
90,000 jobs

KATOWICE SPECIAL ECONOMIC ZONE IN FIGURES



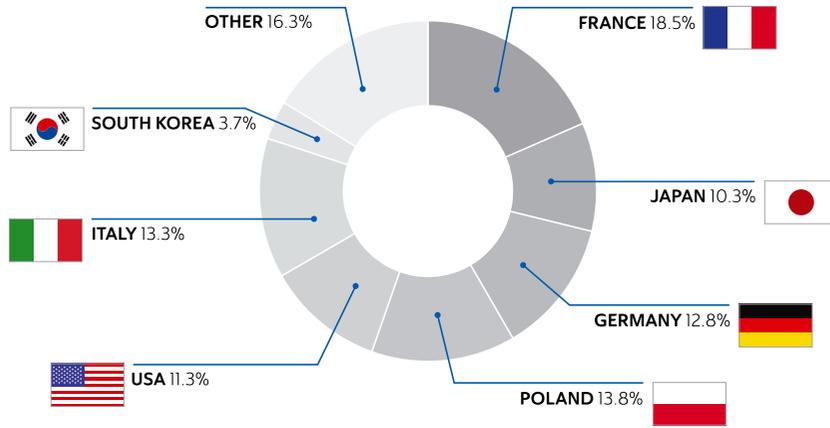

PLN 44 billion
investment value



over
800 investment projects

Potential investors are also furnished with access to one of the best research and scientific centers in Poland, universities and secondary schools, which educate staff in accordance with the needs of the regional economy.

INVESTMENTS IN KSSE PER COUNTRY OF ORIGIN



Silesia Automotive & Advanced Manufacturing

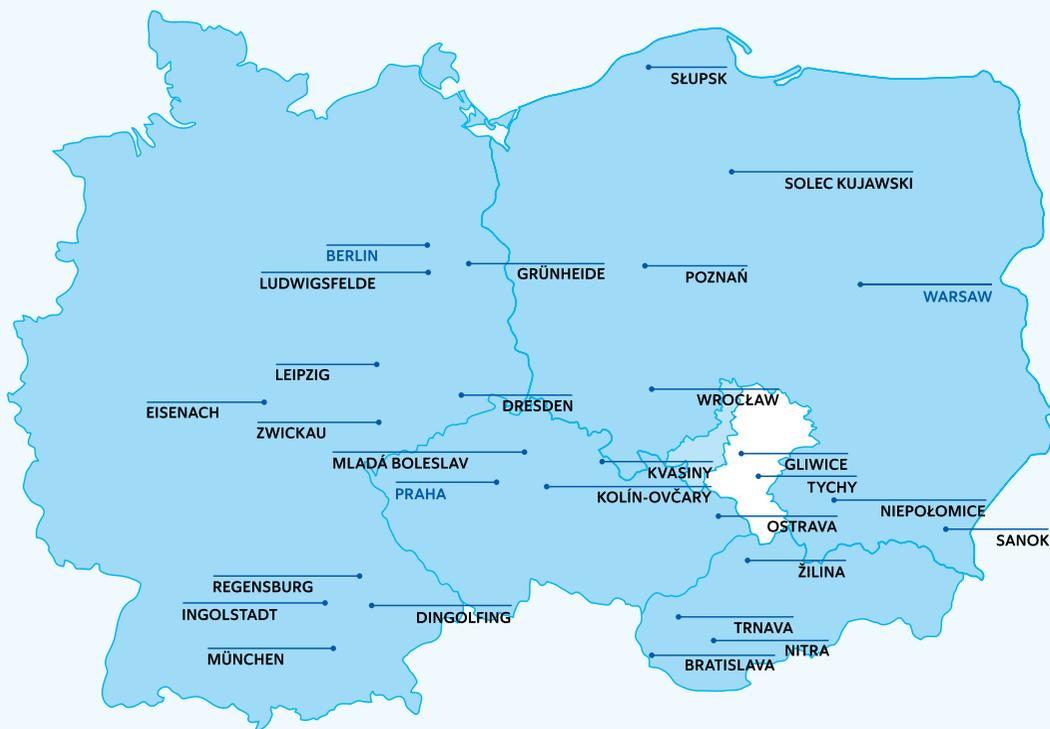
- 120+ Automotive Manufacturers
- 40+ Advanced Technologies Suppliers
- 10 BSos, 7 Research institutes, 6 universities



AUTOMOTIVE IN CEE

Poland's specifics based in recent decades on relying primarily on the production of parts. We are "stands" with factories of key automotive components, such as transmission components, tyres, windshields, batteries, lamps, seats, brakes etc. Thus, Polish parts can now be found in cars of various makes around the world.





POLAND

- Gliwice
- Niepołomice
- Poznań
- Sanok
- Słupsk
- Solec Kujawski
- Tychy
- Wrocław



GERMANY

- Dingolfing
- Dresden
- Eisenach
- Grünheide
- Ingolstadt
- Leipzig
- Ludwigsfelde
- München
- Regensburg
- Zwickau



CZECHIA

- Kolín-Ovčary
- Kvasiny
- Mladá Boleslav
- Ostrava



SLOVAKIA

- Bratislava
- Nitra
- Trnava
- Žilina

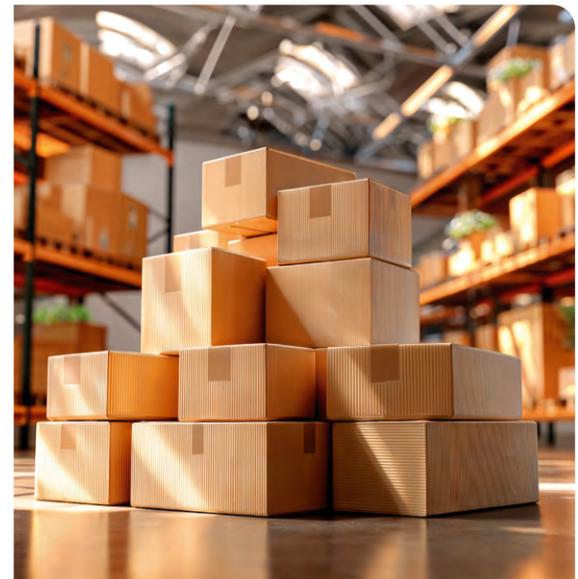


< E-COMMERCE

For over two years, the airport in Katowice has been developing as a transshipment point for goods sold on Internet portals under the IOSS H7 procedure. Thousands of tonnes of e-commerce shipments passed through Katowice Airport, accepted and efficiently cleared using the IOSS procedure. We would like to thank our partners Silver Cargo and LS Airport Services S.A. as well as Golden Support, which supports advanced IT solutions connecting our handlers with PL customs system.

Through effective cooperation with our partners and the National Tax Administration (KAS), KTW has achieved IOSS customs clearance for 40,000 parcels in 1.5 hours with 100% accuracy. Standard time to dispatch of forty tonnes i.e., On average, 40,000 parcels are processed within 5 hours from the arrival of the aircraft through customs and subsequently loaded onto trucks for delivery to Poland, Slovakia, Czechia, Lithuania, Latvia, and Hungary.

Through the accessibility for the largest courier companies (FedEx, DHL, UPS) in our terminal also provides great opportunities for distributing parcels within their networks.



REGIONAL DISTRIBUTION HUB

- Katowice Airport is the centre for distribution in the CEE
- Proximity and easy access to growing central and south-eastern European and CIS markets
- Region characterized by dynamic economic growth driven by high industrial output, excellent export potential and increasing domestic demand
- Expanding transport network and intermodal logistic infrastructure
- Cost-efficient and highly-qualified workforce
- Modern warehousing and industrial facilities
- High standard of logistics services
- Investment incentives
- Outstanding business environment
- World-class quality of life
- Accessibility for the largest courier networks



TECHNICAL PARAMETRES

- **IATA CODE:** KTW
- **ICAO CODE:** EPKT
- **ICAO REFERENCE CODE:** 4E (with authorisation for An-124 Ruslan, B748, A380, Lockheed C-5 Galaxy)
- **CATEGORY OF FIRE PROTECTION:** 8 (10 on request)
- **OPERATIONS:** 24 h (no night curfews)
- **RUNWAY:** RWY 08/26, 3200×45 m, PCN 70
- **PRECISE RADIO NAVIGATION EQUIPMENT:** RWY26 ILS Cat II, LVTO 125 m, D-VOR
- **VISUAL NAVIGATION EQUIPMENT:** PAPI RWY08/26
- **AREA OF AIRFIELD:** 530 ha





APRONS:

- **Apron 1:** 36 stands code C or alternatively 25 code C, 2 code D and 4 code E
- **Apron 2 (de-icing):** 2 stands for aircraft code D or 1 for code E
- **Apron 3 (cargo):** 10 stands for aircraft code C or 4 for code E, 1 for code D and 1 for code C

RUNWAY CAPACITY: 32 landing opera-

tions or 15 starting operations or 17 landing and starting operations per hour

MAINTENANCE OF AIRFIELD PAVEMENT:

- runway snow plough 9 m – 7
- runway snow plough 6 m – 2
- road snow plough 2.55 m – 2
- de-icing sprayer 24 m/6000 l – 1
- de-icing sprayer 36 m/12000 l – 1
- chemical sprayer 26 m/3000 l – 1

- rotor snow blower – 3
- multifunction vehicle (sweeper, plough, sprayer) – 1
- sweeper with winter roller brush option – 1
- excavator – 1
- ASFT runway grip tester – 1

< HANDLING CARGO



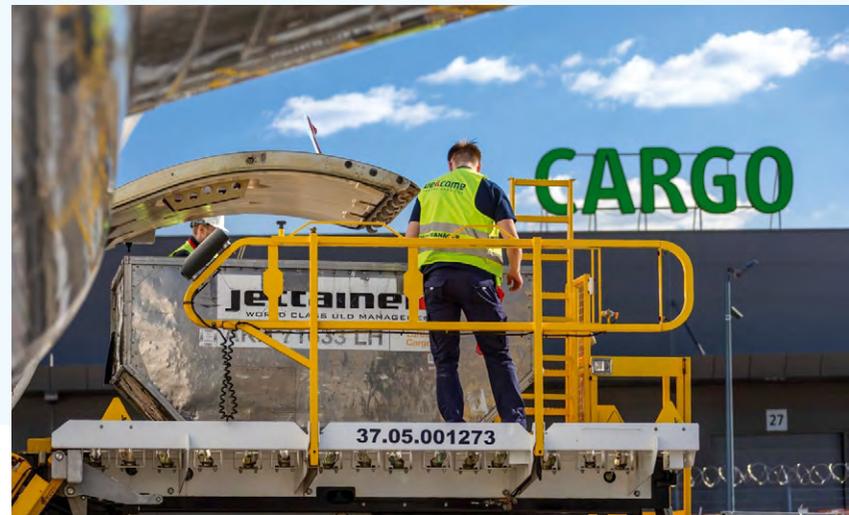
WELCOME Airport Services is the largest ground handling agent in Poland in terms of the number of airlines served. For nearly 25 years, the company has been providing ground handling services for aircraft, passengers, General Aviation, and air cargo to dozens of airlines from around the world.

The company offers a wide range of services, including passenger check-in, airline ticket sales, lost baggage handling, and is a leading provider of assistance for passengers with reduced mobility.

WELCOME Airport Services provides comprehensive cargo handling services at Katowice Airport, supported by a team of experienced professionals and a wide range of modern ground support equipment, including:

- High loaders for both MD and LD loading
- Forklift trucks
- PMC/PAJ trailers for airport pallets
- Trailers suitable for various types of containers.

www.welcome-as.pl
duty.ktw@welcome-as.pl
+48 506 006 225





LS Airport Services is the largest handling agent in Poland providing comprehensive ground handling services for private, corporate, government, charter, medical and military aircraft. The company serves over 50 carriers from around the world. The company is part of the Polish Aviation Group and is the largest employer in the aviation industry, with over 3,000 employees.

LS Airport Services also provides cargo handling services. We are able to provide efficient and professional service for all types of cargo carried by aircraft; e.g.

- AVI (Live Animals)
- DGR (Dangerous Goods)
- VAL (Valuable Cargo)

- PER (Perishable Goods)
- CTR (Temperature-Controlled shipments)
- RFS (Road Feeder Services).

Our Cargo Terminal in Katowice features:

- Warehouse open 24/7
- Warehouse equipped with a roller system for ULD handling
- Roller system for 12 ULD, equipped with two 8-ton scales
- Truck unloading dock
- Two scanner machines (145x180 cm)
- Registered Agent status: PL/RA/00022-03
- National TAX Administration 24/7
- Experience in ULD units preparation
- Direct access to the airside of the Katowice Airport.

www.lsas.aero
cargoktw@lsas.aero





Silver Cargo has been operating as a cargo handling agent at Katowice Airport since January 2021. The company was established by aviation industry experts with many years of experience. Their extensive knowledge and experience has been instrumental in driving the company's dynamic growth and enabling the successful planning of new challenges.

For now, Silver Cargo as the only handling agent in Poland, who provides a consolidation project (hub) for Lufthansa Cargo. We have been created a dedicated air freight integration point in the RFS (Road Feeder Service) model. As part of fixed links, covering all Lufthansa cargo hubs – i.e. Frankfurt, Munich and Vienna, an intelligent transport model has been developed, based on the Hub & Spoke for air shipments and e-commerce within Central and Eastern Europe.

Silver Cargo's current main business partners are Lufthansa Cargo and Cargolux. Furthermore, we cooperate with more than 150 international freight forwarders, who appreciate our professional approach within handling services. From April 2025, Silver Cargo is responsible for ground handling of Lufthansa Cargo's A321 cargo aircraft.

Further development has led Silver Cargo to initiate cooperation with prominent Chinese platforms, in the domain of e-commerce shipment handling.

- Customs clearance of shipments up to 150 EUR under the VAT IOSS regime by dedicated customs agency
- Collaboration with Last Mile Delivery
- Providing Last Mile Delivery
- Cooperation with e-commerce logistics integrators

www.silvercargo.io
info@silvercargo.io



FUEL SUPPLIERS

Three suppliers of aircraft fuel operate at Katowice Airport. Available aircraft fuels: **JET A-1** and **Avgas 100LL**.



AIRCRAFT MAINTENANCE

Katowice Airport successfully develops the infrastructure of the aircraft maintenance facility. Currently, the airport leases **three hangars with six bays for Code C aircraft**. A **fourth hangar** will be built in 2026, thus increasing the number of bays to **8**.





CARGO TERMINAL

- Total area: 11 800 m²
- Storage area: 9 800 m²
- Office space: 2 000 m²
- The design and location of the cargo terminal allows for the possibility for modular expansion
- The new infrastructure provides direct access to Apron 3
- In the direct vicinity of the terminal, parking place is provided for 29 trucks, 38 delivery vans and 153 cars





← SECOND CARGO TERMINAL



The second cargo terminal will be built in the south-eastern part of the airport, in the cargo area. The planned surface of the building is approx. **10K m²**. After putting the second cargo terminal into service, the yearly throughput of terminal infrastructure to handle goods at Katowice Airport will amount to approx. **75K tonnes**.





CONSTRUCTION OF MULTIMODAL GOODS AND FUEL DELIVERY HUB WITH RAILWAY SIDING CONNECTION

The project covers an unloading railway siding with three side tracks (300 metres each), which will be used to handle goods and fuel. The hub will abut four 1000 m³ containers and unloading stands for fuel trucks, as well as a ramp allowing to unload containers and military equipment. In the part located in the restricted area of the airport, stands with fuelling pumps for aviation fuel trucks will be located. The infrastructure will be put into service in 2026.

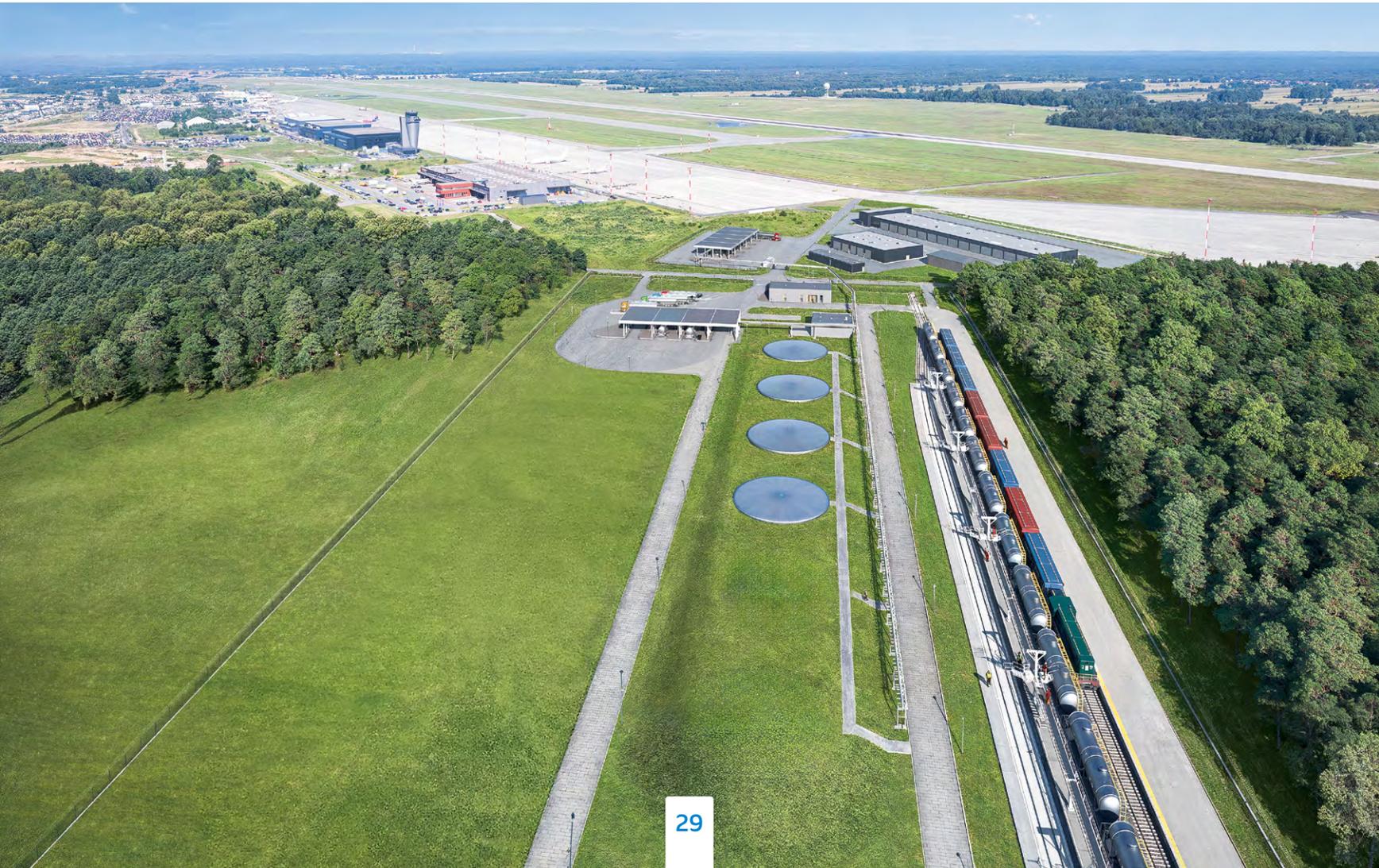




Republic
of Poland



Co-funded by
the European Union





KATOWICE AIRPORT CARGO CITY LOGISTICS AND INDUSTRIAL ZONE CONCEPT

47 ha

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